

Capital Coin Funds, et al
 Manager's Final Accounting of Liquidation Results

(June 2005 - July 2011)

	Notes	Amount (in 000's)
CASH BALANCE - BEGINNING		\$ -
<u>PROCEEDS FROM LIQUIDATED ASSETS:</u>		
Cash transferred from National City		\$ 3,152
Accounts Receivable		\$ 5,079
Coin Inventory		\$ 20,170
Collectibles Inventory		\$ 2,550
Note Receivable - DVRC		\$ 1,982
Note Receivable - Maalouf		\$ 584
Investment in NGC		\$ 7,879
Investments / JV/ Notes Receivable		\$ 13,290
Other Assets		\$ 1,188
Subtotal		\$ 55,874
<u>DISBURSEMENTS FOR CLAIMS AND OPERATIONS:</u>		
Operating expenses		\$ (6,191)
Claim payments for Noe-related Liabilities		\$ (1,567)
Subtotal		\$ (7,758)
BWC DISTRIBUTIONS	(1)	\$ (48,116)
CASH BALANCE - ENDING		\$ -

Note

(1) Total Distributions from Capital Coin Fund to BWC:

Distributions to BWC by Noe (before June 2005)	\$ 7,903
<u>Distributions to BWC by DSI (June 2005 - July 2011)</u>	<u>\$ 48,116</u>
<u>Total Distributions from Capital Coin Fund to BWC</u>	<u>\$ 56,019</u>