

OHIO BUREAU OF WORKERS' COMPENSATION

JUST THE FAX!

2

Number of pages (including this header page)

Date 12/23/99

THIS IS BEING SENT AS:

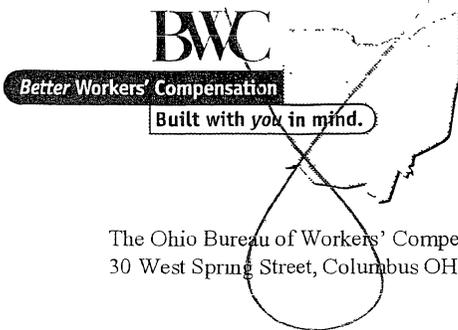
NORMAL

PRIORITY

CONFIDENTIAL

TO:

Name of person <i>Tom Noe</i>		Voice # ( )	FAX # <i>(419) 865-8685</i>
Name of company: <i>Vintage Coin</i>		Subject:	
Copy to:	Copy to:	Copy to:	
Message:			
<i>Tom,</i>			
<i>Attached is a draft of a letter you could send Keith. Hopefully much of the data he needs will have already been gathered by the CPA. The only thing I wasn't sure of was the conflict of interest language. In the draft I said it was in the agreement, but it might be in the UC Law. You might want to check before you send the letter or your letter head to Keith.</i>			
<b>FROM:</b> <i>Have a Merry Christmas</i>			
Name of person <i>Bob</i>		Voice # <i>419/660088</i>	FAX # ( )
Location			



The Ohio Bureau of Workers' Compensation  
30 West Spring Street, Columbus OH 43215-2256

DRAFT

Bob Taft  
Governor

James Conrad  
Administrator/CEO

December 22, 1999

Dear Keith,

With regard to your fax of 12/2/99, we will have the following documents ready for your review:

- Copies of Table of Organization, insurance policies and engagement memorandum between company and the external CPA.
- The yearend coin inventory and the agreements between the company and other partnerships will be available for you to review, but copies will not be available. This is confidential information which, if it became public, might compromise the fund's investments.
- The bank statements, reconciliations, trial balances, etc. will be available in the CPA's worksheets for your review.
- Related party transactions are permitted in the Agreement and were executed during the year. We can discuss this when you visit us.
- There are no loans outstanding in the Fund and so there are no loan agreements.
- There is no conflict of interest policy other than what is found in the Agreement.

Hopefully this will give you all the information you need. I look forward to seeing you on \_\_\_\_\_.

Very Truly Yours,

Thomas Noe



December 24, 1999

Keith Elliott  
The Ohio Bureau of Workers' Compensation  
30 West Spring Street  
Columbus, OH 43215-2256

Dear Keith:

With regard to your fax of 12/2/99, we will have the following documents ready for your review:

- Copies of Table of Organization, insurance policies and engagement memorandum between company and the external CPA.
- The year end coin inventory and the agreements between the company and other partnerships will be available for you to review, but copies will not be available. This is confidential information which, if it became public, might compromise the Fund's investments.
- The bank statements, reconciliations, etc. will be available in the CPA's worksheets for your review.
- Related party transactions are permitted in the Agreement and were executed during the year. We can discuss this when you visit us.
- There are no loans outstanding in the Fund and so there are no loan agreements.
- There is no conflict of interest policy other than what is found in the Agreement.

Hopefully this will give you all the information you need. I look forward to seeing you on January 26, 2000. Happy New Year.

Sincerely,

A handwritten signature in black ink, appearing to read "Tom Noe", written in a cursive style.

Thomas W. Noe  
Managing Member

3509 Briarfield Blvd.  
Maumee, OH 43537  
800.295.COIN (2646)  
419.865.COIN (2646)